

Disclosure of Agreement to Dispose Transaction

The required data regarding the agreement to dispose transaction:

Date.	29 August 2024.
Name of the Listed Company.	The National Investor PrJSC.
Type of transaction: (dispose).	Sale of TNI's share in an associate company – NCC.
The type of asset to be disposed of.	Investment in associate.
The value of the purchase cost of the asset and the percentage of the asset to the capital of the Company.	Book value of the investment is AED 29.0 M which is 10.2 % of the Company's share capital.
Total value of dispose transaction.	Net selling price is AED 25 M.
Reasons for executing the transaction, its expected effects on the company and its operations, and the rights of its shareholders.	The sale was made to monetize this specific investment and to return the capital back to the shareholders.
Determine the parties to the transaction / deal.	The National Investor – the seller The buyers are (ABS holding establishment, Mazrui international LLC, Ghubash trading and investment Co, Letos Holding, First Reach marketing consult LLC, Mr. Hany Abdul Noor)
Determine whether the transaction / deal is associated to related parties.	Yes, some of the buyers are related to TNI.
The date of signing the transaction / deal.	25 July 2024
Transaction / deal execution date.	28 August 2024
Expected closing date.	13 September 2024
If the listed Company is the acquiring party or the lessee, the following must be fulfilled: 1- Explain how to finance acquisition or lease transaction(s). 2- Determine the sources of financing the transaction(s) in the case of acquisition or leasing, with clarification of the payment mechanism in the	Not applicable.

<p>event that part or all of the value of the transaction(s) will be funded through banks.</p> <p>3- Determine the date or dates of payment of the amounts owed by the listed company from the acquisition or lease transaction(s).</p>	
<p>If the listed company is the disposing party, the following must be fulfilled:</p> <p>1- Explain the reasons for disposing, mortgaging or leasing, and clarifying how the collected funds will be used.</p> <p>2- Determine the date or dates of collection of the amounts owed to the listed company from the dispose, mortgage or lease transaction.</p> <p>3- Clarify the procedures against the listed company in case of failure to pay its obligations stated in the mortgage deal.</p> <p>4- The listed company must also clarify whether it will provide a loan in exchange for a mortgage of the assets owned by the other party.</p>	<p>The sale was made to monetize the investment and to return the capital back to the shareholders. The total consideration will be paid at the completion date as defined in the STA.</p> <p>The transaction was approved by the shareholders during the general assembly held on 26/04/2024.</p>
<p>The expected financial impact of the transaction on the business results and the financial position of the Company.</p>	<p>The sale will result to a loss of AED 4.0 M which is the difference between the latest book value and the selling price</p>
<p>Determine the financial period or quarter in which the financial impact of the transaction will appear on the Company.</p>	<p>The impact is expected to be reflected in the Q3 2024 financial statements of the Company.</p>

The Name of the Authorized Signatory	Rami Hurieh
Designation	Managing Director
Signature and Date	29/08/2024 
Company's Seal	